

Policy Name:	Ethical Fundraising		
Policy Number:	AP003	Policy Type:	Board
Original Approval:	September 2019	Review Cycle:	5 years
Last Approval:	December 2021	Last Review:	December 2021

## 1.0 Purpose

The Edmonton Screen Industries Office Society (ESIO) is committed to model the highest standards of ethical conduct and corporate social responsibilities in all matters, including fundraising.

## 2.0 Contributor Definition

Contributors are third parties from whom the ESIO will solicit funds. Contributors may include (but are not limited to) government, granting organizations, other corporations/organizations and individuals.

## 3.0 Procedures

The ESIO does not, directly or indirectly, pay finder's fees, commissions or percentage compensation based on contributions.

As the ESIO is not a registered charity, official donation tax receipts will not be issued for any contribution.

## 4.0 Contributors' Rights

All contributors have the following rights:

- 1. To be clear about our mission and how the ESIO intends to spend their contribution.
- 2. To know that their contribution will be used for the purpose for which it was given.
- 3. To trust that information about their contribution will remain confidential to the ESIO to the extent provided by law.
- 4. To be assured that their contribution will be banked promptly and spent within a reasonable time.
- 5. To receive appropriate thanks and recognition.
- 6. To receive, upon request, all published financial statements.
- 7. To know that complaints will be taken seriously, handled promptly and responses will be sent swiftly.
- 8. To seek accurate professional advice on tax efficient giving methods.

- 9. To receive prompt and accurate answers to questions.
- 10. To be provided with reports on the way that funds have been spent.
- 11. To be treated professionally and with respect during fund-raising campaigns.
- 12. To choose to be excluded from or limit any future contact.
- 13. To expect that there is a fair and proper balance between the interests of contributors and the aims and objectives of the ESIO.
- 14. To know that there is no obligation to buy an incentive or to return it.
- 15. To know whether an individual soliciting funds is a volunteer, an employee, a hired solicitor or other.
- 16. To have the right to remain anonymous.
- 17. To have the opportunity for their names to be deleted from mailing lists that ESIO may intend to share.
- 18. To know that contributor names will never be sold.
- 19. To have the right to escalate a complaint to the ESIO's Board of Directors.

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